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PLEASE FILL IN BLOCK LETTERS

COMMON APPLICATION FORM

AJWA PROJECTS LIMITED *(Formerly known as Ajwa Projects Private Limited)* **- INITIAL PUBLIC ISSUE - R**

Registered Office: M/71, Silver Spring Near Bhulkabhavan School, Adajan, Surat- 395009, Gujarat, India
Contact Person: Mr. Jatin Mansukhbhai Vaghasiya, Company Secretary & Compliance Officer
Tel: 0261-2786786; **E-mail:** info@ajwaprojects.com; **Website:** www.ajwaprojects.com; **CIN:** U45200GJ2011PLC064399

FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT, NON INSTITUTIONAL APPLICANTS, INDIVIDUAL APPLICANTS AND ELIGIBLE NRIS APPLYING ON A NON-REPATRIATION BASIS

OFFER OPENS ON:	WEDNESDAY, OCTOBER 28, 2026
OFFER CLOSES ON:	FRIDAY, OCTOBER 30, 2026

To,
The Board of Directors
AJWA PROJECTS LIMITED
(Formerly known as Ajwa Projects Private Limited)

FIXED PRICE SME ISSUE
ISIN: INE1NMO01017

Application Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SCSB BRANCH STAMP & CODE	**SUB-BROKER'S/ SUB-AGENT'S STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT

Mr./Ms./M/s.

Address

Email

Tel. No. (with STD code) / Mobile

2. PAN OF SOLE / FIRST APPLICANT

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

4. APPLICATION DETAILS

No. of Equity Shares of Rs. 10/- each applied at the Issue Price i.e. at Rs. 203 per Equity Share [1 & 2]

(In figures)		(In words)	

(1) Please note that applications must be made in minimum of 2 lots of 600 equity shares each and further multiples of 600 Equity Shares accordingly.
(2) Please note that the trading of equity shares will be only in dematerialised mode on the SME Platform of BSE Limited.

5. CATEGORY

☐ **Individual Applicant**

☐ **Other than Individual Applicants**

6. INVESTOR STATUS

- ☐ Individual(s) - IND
- ☐ Hindu Undivided Family* - HUF
- ☐ Bodies Corporate - CO
- ☐ Systematically Important - NBFCs
- ☐ Banks & Financial Institutions - FI
- ☐ Mutual Funds - M F
- ☐ National Investment Fund - NIF
- ☐ Insurance Companies - IC
- ☐ Insurance Funds - I F
- ☐ Venture Capital Funds - VCF
- ☐ Alternative Investment Funds - AIF
- ☐ Others - OTH
- ☐ Non-Resident Indians - NRI (Non-Repatriation basis)
- ☐ All entities other than QIBs, Bodies Corporates and Individuals - NOH

** HUF should apply only through Karta (Application by HUF would be treated on par with individual)*

7. PAYMENT DETAILS [IN CAPITAL LETTERS] **PAYMENT OPTION : FULL PAYMENT**

Amount blocked (Rs. in figures) (Rs. in words)

ASBA
Bank A/c No.
Bank Name & Branch
OR
UPI ID (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST APPLICANT	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
Date: _____, 2026	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) 2) 3)	

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AJWA PROJECTS LIMITED
INITIAL PUBLIC ISSUE - R

Acknowledgement Slip for SYNDICATE MEMBER / Registered Broker/SCSB/CDP/RTA

Application Form No.

DPID / CLID

PAN of Sole / First Applicant

Amount blocked (Rs. in figures)	ASBA Bank A/c No./UPI ID	Stamp & Signature of SCSB Branch
Bank Name & Branch		

Received from Mr./Ms./M/s.

Telephone / Mobile | Email

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AJWA PROJECTS LIMITED - INITIAL PUBLIC ISSUE - R

	In Figures	In Words
No. of Equity Shares		
Amount Blocked (Rs.)		

Stamp & Signature of Syndicate Member / Registered Broker /SCSB / CDP / RTA

Name of Sole / First Applicant

ASBA Bank A/c No./UPI Id:
Bank Name & Branch

Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.

Acknowledgement Slip for Applicant

Application Form No.

AJWA PROJECTS LIMITED 1
(Formerly known as Ajwa Projects Private Limited)

CRYSTAL (022) 6614 0900 • Info@crystalforms.com

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT`S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Prospectus dated October 22, 2026 (the "Prospectus") filed with the Registrar of Companies of Dadra and Nagar Haveli, Gujarat, (the "RoC"), General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me/ us in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price. I/We hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. The amount payable on application has been blocked with the relevant SCSB. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to register my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that in case of QIB applicant, the (i) SCSB and (ii) the LM has the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and individual applicant, only on technical grounds and/ or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue.

Nationality and Residentship: (Tick (√) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: (1)EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/We are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/We are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non Repatriation basis; (2) I am/we are, or at any time the Equity Shares are purchased will be, are beneficial owner of such equity shares; (3) I am /We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/ our application is in compliance with the applicable Indian Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States. Accordingly, the Equity Shares will be issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/We confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to Issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

1. Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "indication to make an Offer" and not Issue.
2. The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except applications by Central or State Government and the official appointed by the courts and by Investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by person residing in the state of Sikkim, the applicants or in case of application in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any application without the PAN is liable to be rejected other than specified above.
3. Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants, Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCSBs nor the company shall have any responsibility and undertake any liability for the same.
4. **Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of Rs. 203/- per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares is Rs. 10/- each. Minimum application lot is 2 lots of 600 equity shares each and in multiples of 600 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Issue Price or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members.
5. **Maximum and Minimum Application Size:** The applications must be made in minimum of 2 lots of 600 equity shares each and further multiples of 600 Equity Shares and in multiples of lot size. The minimum application size shall be two lots per application (Provided that the minimum application size shall be above Rs. 2 Lakhs).

   For Other Applicants (Non-Institutional Applicants and QIBs): The Application must be for more than two lots per Application, provided that the minimum Application Amount exceeds Rs. 2,00,000, and in multiples of 600 Equity Shares thereafter. An application cannot be submitted for more than the Issue Size. However, the maximum Application by a QIB investor should not exceed the investment limits prescribed for them by applicable laws. Under existing SEBI Regulations, a QIB Applicant cannot withdraw its Application after the Issue Closing Date and is required to pay 100% QIB Margin upon submission of Application. In case of revision in Applications, the Non-Institutional Applicants, who are individuals, have to ensure that the Application Amount is greater than Rs. 2,00,000 for being considered for allocation in the Non-Institutional Portion.
6. Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
7. Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
8. The entire Issue Price of Rs. 203/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. "Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted". All NRI Applicants applying on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants applying on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Application Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. Applicants to please ensure that your Bank has notified a SCSB Branch in the city where Application Form is being submitted.
9.
   - Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
   - **For Individual Investors applying using UPI.**
     - **Please ensure that your Bank is offering UPI facility for Public Issues.**
     - **Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Application, are listed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
     - **Please mention UPI Id clearly in CAPITAL LETTERS only.**
     - **Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.**
     - **UPI Id cannot exceed 45 characters.**
     - **Please ensure that you are using your UPI Id only and not the UPI of any third party.**
     - **Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.** For further details, see "***Offer Procedure***" on page 252 of the Prospectus
10. Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
11. Other Instructions: a. Application must be made only in the prescribed Application Form. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. c. Ensure that all applicable documents in support of Application are attached with the Application Form.
12. The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
13. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be issued or sold within the United States. Accordingly, such Equity Shares are being issued and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur.

You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being Issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "***Other Regulatory and Statutory Disclosures***" and "***Offer Procedure***" on page 217 & 252 of the Prospectus and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document" of the Prospectus, which is available on the websites of the Lead Manager and Stock Exchange.

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	COMPANY CONTACT DETAILS	REGISTRAR TO THE ISSUE CONTACT DETAILS
• In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Issue. • In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB. • In case of queries related to upload of Application submitted to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intemediaries. • For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 E-mail: ipo.upi@npciorg.in	**AJWA PROJECTS LIMITED** ***(Formerly known as Ajwa Projects Private Limited*** **Registered Office:** M/71, Silver Spring Near Bhulkabhavan School, Adajan, Surat- 395009, Gujarat, India **Contact Person:** Mr. Jatin Mansukhbhai Vaghasiya, Company Secretary & Compliance Officer **Tel:** 0261-2786786; **E-mail:** info@ajwaprojects.com **Website:** www.ajwaprojects.com **CIN:** U45200GJ2011PLC064399	**KFIN TECHNOLOGIES LIMITED** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra **Tel No.:** +91 40 6716 2222 **Email:** ajwa.ipo@kfintech.com; **Website:** www.kfintech.com **Contact Person:** Mr. M Murali Krishna **Investor Grievance:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT`S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing as appearing on the electronic system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

1. Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
2. Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
3. Total amount payable must be calculated for the equity shares applied for at Issue Price. Total amount to be paid must be calculated net of total amount paid at a time of submission of Application Form.
4. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
5. Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
6.
   - Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected
   - **For Individual Investors applying using UPI.**
     - **Please ensure that your Bank is offering UPI facility for Public Issues.**
     - **Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Application, are listed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
     - **Please mention UPI Id clearly in CAPITAL LETTERS only.**
     - **Eligible other than individual investor applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.**
     - **UPI Id cannot exceed 45 characters.**
     - **Please ensure that you are using your UPI Id only and not the UPI of any third party.**
     - **Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.** For further details, see "*Offer Procedure*" on page 252 of the Prospectus
7. Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

ISSUE STRUCTURE		
Particulars	**Net Offer to Public**	**Market Maker Reservation Portion**
Number of Equity Shares available for allocation [1]	17,79,600 Equity Shares	94,800 Equity Shares
Percentage of Offer Size available for Allocation	94.94 % of the Offer Size (50% for the Individual Investors who applies for minimum application size and the balance 50% for Other than who applies for more than minimum application size)	5.06 % of the Offer Size
Basis of Allotment	Proportionate, subject to minimum allotment of 1,200 Equity Shares to Individual Investors applying for the minimum application size and 1,800 Equity Shares to other eligible investors, with further allotment in multiples of 600 Equity Shares, as applicable. [1] For further details please refer to ***"Basis of Allotment"*** under Section titled ***"Offer Procedure"*** beginning on page 252 of the Prospectus.	Firm Allotment
Mode of Application	All the applicants shall make the application (Online or Physical) through the ASBA Process only (including UPI mechanism for Individual Investors (who applies for minimum application size) using Syndicate ASBA).	
Mode of Allotment	Compulsorily in dematerialised form.	
Minimum Application Size	***For Other than Individual Investors who applies for minimum application size:*** Such number of Equity Shares in multiples of 600 Equity Shares of face value of ₹10/- each such that Bid size exceed two lots. ***For Individuals Investors who applies for minimum application size:*** 2 lot such that the application size shall be above ₹ 2 lakhs in multiples of 600 Equity Shares.	94,800 Equity Shares
Maximum Application Size	***For Other than who applies for more than minimum application size:*** Such number of Equity Shares in multiples of 600 Equity Shares not exceeding the size of the Net Issue, subject to applicable limits to the Applicant. ***For Individual Investors who applies for minimum application size:*** Such number of Equity Shares in multiples of 600 Equity Shares so that the Application Amount shall be above two lots, accordingly, the minimum application size shall be above ₹2.00 Lakhs	94,800 Equity Shares
Trading Lot	600 Equity Shares	94,800 Equity Shares. However, the Market Maker may buy odd lots if any in the market as required under the SEBI ICDR Regulations.
Who can Apply[2]	***For Other than Individual Investors***: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts. ***For Individuals Investors who applies for minimum application size:*** Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs.	Market Maker
Terms of Payment[3]	The entire Application Amount will be payable at the time of submission of the Application Form.	
Application Lot Size	Minimum 1,200 Equity Shares (2 Lots) for Individual Investors, and 600 Equity Shares per lot thereafter for other eligible application categories, subject to their minimum application requirements.	94,800 Equity Shares

(1) *Since present Offer is a fixed price Offer, the allocation in the net Offer to the public category in terms of Regulation 253(3) of the SEBI ICDR Regulations, shall be made as follows:* a. *Minimum fifty percent to Individual Investors who applies for minimum application size; and* b. *Remaining to* i. *individual applicants who applies for more than minimum application size; and* ii. *Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for; Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.*

Explanation - For the purpose of sub-regulation (3), If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

(2) *In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.*

(3) *In case of ASBA Applicants, the SCSB shall be authorised to block such funds in the bank account of the ASBA Applicant (including Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSBs applying in the offer must apply through an ASBA Account maintained with any other SCSB.*

This Offer is being made in terms of Chapter IX of the SEBI ICDR Regulations. For further details, please refer chapter titled ***"Offer Procedure"*** *beginning on page 252 of the Prospectus.*

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- In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Issue.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intemediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 E-mail: ipo.upi@npciorg.in

COMPANY CONTACT DETAILS	REGISTRAR TO THE ISSUE CONTACT DETAILS
AJWA PROJECTS LIMITED ***(Formerly known as Ajwa Projects Private Limited*** **Registered Office:** M/71, Silver Spring Near Bhulkabhavan School, Adajan, Surat- 395009, Gujarat, India **Contact Person:** Mr. Jatin Mansukhbhai Vaghasiya, Company Secretary & Compliance Officer **Tel:** 0261-2786786; **E-mail:** info@ajwaprojects.com **Website:** www.ajwaprojects.com **CIN:** U45200GJ2011PLC064399	**KFIN TECHNOLOGIES LIMITED** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra **Tel No.:** +91 40 6716 2222 **Email:** ajwa.ipo@kfintech.com; **Website:** www.kfintech.com **Contact Person:** Mr. M Murali Krishna **Investor Grievance:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221

COMMON REVISION FORM

AJWA PROJECTS LIMITED *(Formerly known as Ajwa Projects Private Limited)* **- INITIAL PUBLIC OFFER REVISION - R**
Registered Office: M/71, Silver Spring Near Bhulkabhavan School, Adajan, Surat- 395009, Gujarat, India
Contact Person: Mr. Jatin Mansukhbhai Vaghasiya, Company Secretary & Compliance Officer
Tel: 0261-2786786; **E-mail:** info@ajwaprojects.com; **Website:** www.ajwaprojects.com; **CIN:** U45200GJ2011PLC064399

FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT QIBS, NON INSTITUTIONAL APPLICANTS, INDIVIDUAL APPLICANTS AND ELIGIBLE NRIS APPLYING ON A NON-REPATRIATION BASIS

OFFER OPENS ON:	**WEDNESDAY, OCTOBER 28, 2026**
OFFER CLOSES ON:	**FRIDAY, OCTOBER 30, 2026**

To,
The Board of Directors
AJWA PROJECTS LIMITED
(Formerly known as Ajwa Projects Private Limited)

FIXED PRICE SME ISSUE
ISIN: INE1NMO01017

Application Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SCSB BRANCH STAMP & CODE	**SUB-BROKER'S/ SUB-AGENT'S STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT

Mr./Ms./M/s.

Address

Email

Tel. No. (with STD code) / Mobile

2. PAN OF SOLE / FIRST APPLICANT

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS NSDL CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION PHYSICAL

4. FROM (AS PER LAST APPLICATION OR REVISION)

Options	No. of Equity Shares applied (Minimum 2 lots of 600 each and in multiples of 600 Equity Shares) (In Figures)	Price per Equity Share Rs. 203/- (In Figures)		
		Issue Price	Discount, if any	Net Price
Option 1				
(OR) Option 2	NOT APPLICABLE		NOT APPLICABLE	
(OR) Option 3	NOT APPLICABLE		NOT APPLICABLE	

5. TO (REVISED APPLICATION)

Options	No. of Equity Shares applied (Minimum 2 lots of 600 each and in multiples of 600 Equity Shares) (In Figures)	Price per Equity Share Rs. 203/- (In Figures)		
		Issue Price	Discount, if any	Net Price
Option 1				
(OR) Option 2	NOT APPLICABLE		NOT APPLICABLE	
(OR) Option 3	NOT APPLICABLE		NOT APPLICABLE	

6. PAYMENT DETAILS [IN CAPITAL LETTERS] | **PAYMENT OPTION : FULL PAYMENT**

Amount blocked (Rs. in figures) (Rs. in words)

ASBA Bank A/c No.

Bank Name & Branch

OR

UPI ID (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
Date: _____, 2026	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) 2) 3)	

TEAR HERE

AJWA PROJECTS LIMITED
INITIAL PUBLIC ISSUE - REVISION - R

Acknowledgement Slip for Syndicate Member/ Registered Broker/ SCSB/CDP/RTA

Application Form No.

DP ID / CL ID

PAN of Sole / First Applicant

Additional Amount Blocked (Rs. in figures) | Bank Name & Branch

ASBA Bank A/c. No./UP ID

SCSB Branch Stamp & Signature

Received from Mr./Ms./M/s.

Telephone / Mobile | Email

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AJWA PROJECTS LIMITED - INITIAL PUBLIC ISSUE REVISION - R

	In Figures	In Words
No. of Equity Shares		
Amount Blocked (Rs.)		

Stamp & Signature of Syndicate Member/ Registered Broker / SCSB / CDP / RTA

Name of Sole / First Applicant

Acknowledgement Slip for Applicant

ASBA Bank A/c No./UPI Id:

Bank Name & Branch

Application Form No.

Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.

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PLEASE FILL IN BLOCK LETTERS

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